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深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General Meeting (the “**Meeting**”) of 深圳市海王英特龍生物技術股份有限公司 (Shenzhen Neptunus Interlong Bio-technique Company Limited*) (the “**Company**”) will be held at 10:00 a.m. on Tuesday, 24 June 2014 (or at any adjournment thereof) at Meeting Room, 27th Floor, Block A, Neptunus Mansion, Nanhai Avenue, Nanshan District, Shenzhen, Guangdong Province, The People's Republic of China (the “**PRC**”) for the purpose of dealing with the following matters:

ORDINARY RESOLUTIONS

1. To consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2013;
2. To consider and approve the reports of the board (the “**Board**”) of directors (the “**Directors**”) of the Company and the auditors for the year ended 31 December 2013;
3. To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2013;
4. To consider and approve the re-appointment of Crowe Horwath (HK) CPA Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting and to authorize the Board to fix their remuneration;
5. To consider and approve the annual budget and final accounts of the Company;
6. To consider and approve the re-election of Mr. Zhang Feng (張鋒) as executive Director for a term of 3 years with effect from 25 June 2014;

7. To consider and approve the re-election of Mr. Chai Xiang Dong (柴向東) as executive Director for a term of 3 years with effect from 25 June 2014;
8. To consider and approve the re-election of Mr. Xu Yan He (徐燕和) as executive Director for a term of 3 years with effect from 25 June 2014;
9. To consider and approve the re-election of Mr. Liu Zhan Jun (劉占軍) as non-executive Director for a term of 3 years with effect from 25 June 2014;
10. To consider and approve the re-election of Ms. Yu Lin (于琳) as non-executive Director for a term of 3 years with effect from 25 June 2014;
11. To consider and approve the re-election of Mr. Song Ting Jiu (宋廷久) as non-executive Director for a term of 3 years with effect from 25 June 2014;
12. To consider and approve the re-election of Mr. Yick Wing Fat, Simon (易永發) who has served the Company for more than nine years as independent non-executive Director for a term of 3 years with effect from 25 June 2014;
13. To consider and approve the re-election of Mr. Poon Ka Yeung (潘嘉陽) who has served the Company for more than nine years as independent non-executive Director for a term of 3 years with effect from 25 June 2014;
14. To consider and approve the re-election of Mr. Yu Bo (于渤) as independent non-executive Director for a term of 3 years with effect from 25 June 2014;
15. To consider and approve the re-election of Mr. Xiong Chu Xiong (熊楚熊) as supervisor of the Company (the “**Supervisor**”) for a term of 3 years with effect from 25 June 2014;
16. To consider and approve the re-election of Mr. Wang Bin (王彬) as Supervisor for a term of 3 years with effect from 25 June 2014; and
17. To consider and approve the re-election of Mr. Yu Jun (喻軍) as Supervisor for a term of 3 years with effect from 25 June 2014.

By Order of the Board
**Shenzhen Neptunus Interlong
Bio-technique Company Limited***
Zhang Feng
Chairman

Shenzhen, the PRC, 2 May 2014

Registered Office:
1/F, Block 1
Research Building
Neptunus Technical Center
Langshan 2nd R.N.
Nanshan District, Shenzhen
Guangdong Province
The PRC

Place of business In Hong Kong
18th Floor
United Centre
95 Queensway
Admiralty
Hong Kong

* *For identification purpose only*

Notes:

1. A shareholder of the Company (the “**Shareholder**”) entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a Shareholder. In the case of joint holders of shares of the Company (the “**Shares**”), any one of such joint holders may sign the form of proxy. However, if more than one of such joint holders are present at the Meeting, whether personally or by proxy, that one of the joint Shareholders so present whose name stands first in the register of Shareholders in respect of such Shares shall alone be entitled to vote in respect thereof.
2. In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or the notarised copy of such power of attorney or authority must be lodged, in the case of holders of H shares of the Company (the “**H Shares**”), with the share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, and in the case of holders of domestic shares of the Company (the “**Domestic Shares**”), to the registered office of the Company at 1/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Shenzhen, Guangdong Province, the PRC no later than 24 hours before the time appointed for the holding of the Meeting or any adjournment thereof (as the case may be).
3. The Shareholders or their proxies will be required to produce proof of their identities (and a copy of the form of proxy in case of proxies) when attending the Meeting.
4. The register of Shareholders will be closed from 25 May 2014 to 24 June 2014, both days inclusive, during which period no transfer of Shares will be effected. As regards holders of H Shares, in order to qualify for attendance at the Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4 p.m. on 23 May 2014.
5. Holders of H Shares intending to attend the Meeting must complete and return the enclosed reply slip to the share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, by hand, by post or by fax (fax no.: (852) 2810 8185) no later than 3 June 2014.
6. Holders of Domestic Shares intending to attend the Meeting must complete and return the enclosed reply slip to the registered address of the Company at 1/F, Block 1, Research Building, Neptunus Technical Center, Langshan 2nd R.N., Nanshan District, Shenzhen, Guangdong Province, the PRC by hand, by post or by fax (fax no.: (86) 755 2641 6299 ext. 8014) no later than 3 June 2014.
7. The Meeting is expected to last for no more than a day. The Shareholders or their proxies attending the Meeting shall bear their own traveling, accommodation and meal expenses.

8. Voting at the Meeting will be conducted by way of poll.
9. For any enquiries about this notice, please contact the contact person of general meetings, Mr. Huang Jian Bo, at (86) 755 2640 1275.

As at the date of this notice, the executive Directors are Mr. Zhang Feng, Mr. Chai Xiang Dong and Mr. Xu Yan He; the non-executive Directors are Ms. Yu Lin, Mr. Liu Zhan Jun and Mr. Song Ting Jiu; and the independent non-executive Directors are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Yu Bo.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this notice is accurate and complete in all material aspects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this notice or this notice misleading.

This notice will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from its date of publication and on the website of the Company at www.interlong.com.